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天立国际控股有限公司
Tianli International Holdings Limited

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1773)

POSITIVE PROFIT ALERT

This announcement is made by Tianli International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 28 February 2026 (the “**Period**”) and an assessment of the information currently available to the Board, the Group expects to record:

- (i) a revenue of approximately RMB2.1 billion – RMB2.2 billion for the Period as compared to the revenue of approximately RMB1.88 billion for the six months ended 28 February 2025, representing an increase of approximately 12% – 17%; and
- (ii) a profit of approximately RMB450 million – RMB480 million for the Period as compared to the profit of approximately RMB390 million for the six months ended 28 February 2025, representing an increase of approximately 15% – 23%.

The improvement in the financial performance of the Group in terms of revenue and profit for the Period as compared to the six months ended 28 February 2025 was mainly due to:

- (i) the continued expansion and diversification of supply chain product portfolio of the Group, driving significant growth in product sales revenue;
- (ii) the continued promotion and practical application of the Group’s AI-powered product series drove steady revenue growth in its smart education services; and
- (iii) the increase in management service revenue resulting from the addition of seven new schools mandated to the Group during the Period.

The information contained in this announcement is only based on a preliminary review of the unaudited consolidated management accounts of the Group for the Period and an assessment of the information currently available to the Board as at the date of this announcement, which have not been audited nor reviewed by the Company's auditors or reviewed by the audit committee of the Board. The actual results of the Group for the Period may be different from what is disclosed in this announcement. Shareholders and potential investors are advised to refer to the details in the results announcement for the Period, which is expected to be published on or before 30 April 2026.

The Board wishes to remind the Shareholders and potential investors to exercise caution when dealing in the shares of the Company.

By order of the Board
Tianli International Holdings Limited
Luo Shi
Chairman, Executive Director and Chief Executive Officer

The PRC, 20 March 2026

As at the date of this announcement, the Board comprises Mr. Luo Shi as chairman and executive Director and Mr. Wang Rui as executive Director, Mr. Zhang Wenzao, Mr. Pan Ping and Ms. Li Xiaomei as non-executive Directors and Mr. Liu Kai Yu Kenneth, Mr. Yang Dong and Mr. Cheng Yiqun as independent non-executive Directors.